SharePoint – Collaboration & Productivity

Presented by:

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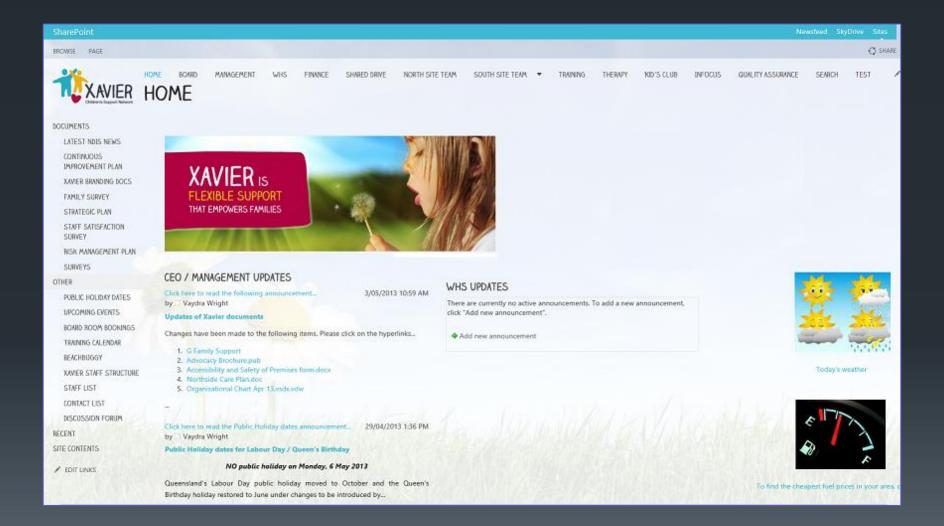
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Agenda

- What is SharePoint and why not-for-profits are flocking to it
- Document management
- Team sites
- Security
- SharePoint 2013 (On-Premise) vs SharePoint Online
- Challenges & considerations

SharePoint



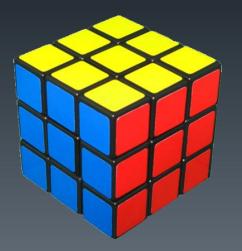
SharePoint

- Is it an intranet?
- Is it a document management platform?
- Is it a collaboration tool?

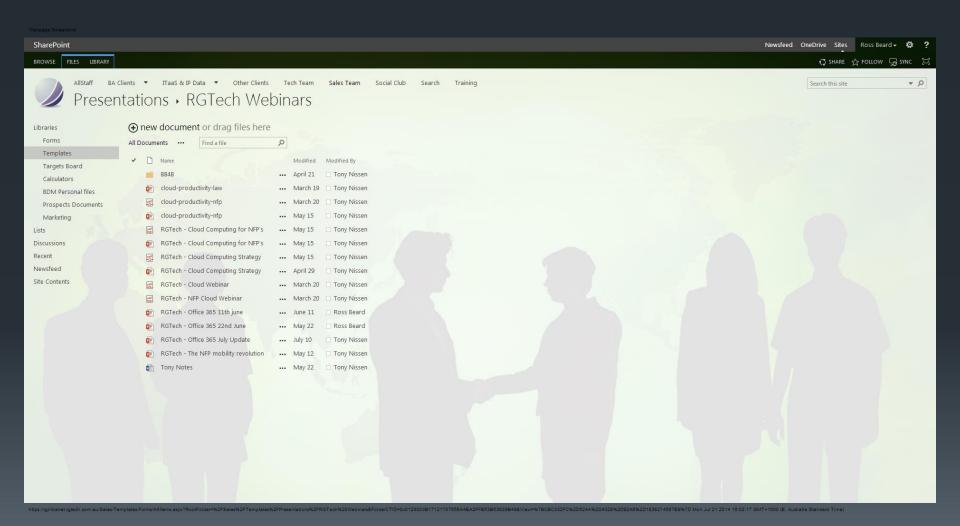


Problems Solved!

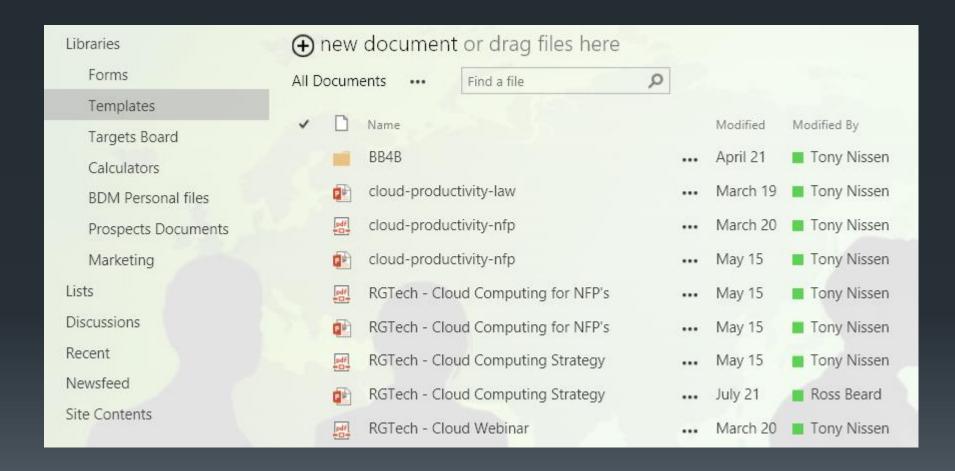
- Better document control & document management.
- Promotes organisational collaboration & unity.
- Provides flexible, secure, remote access.
- Cost effective.



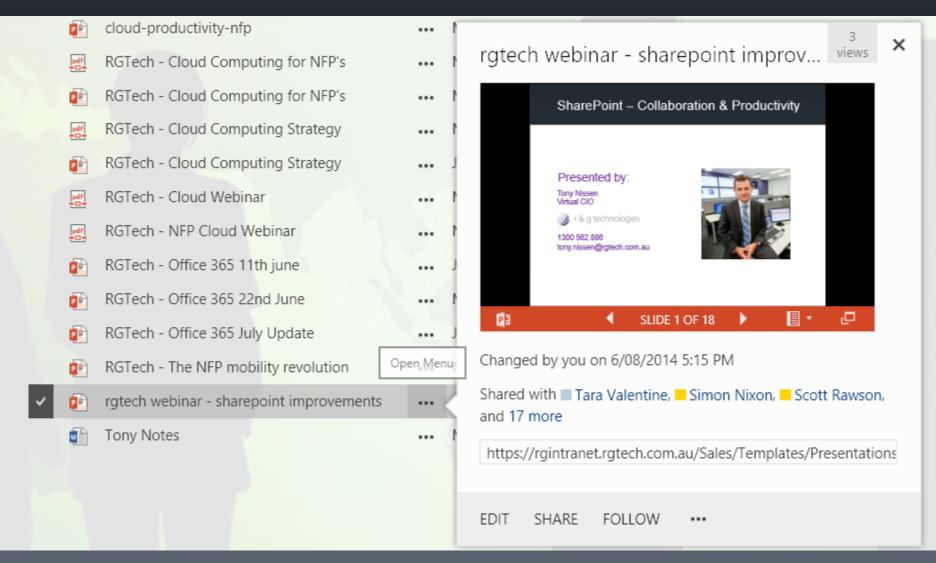
Document Management



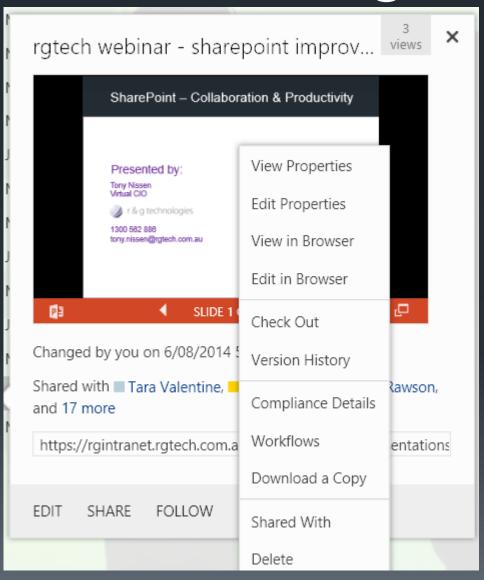
Document Libraries



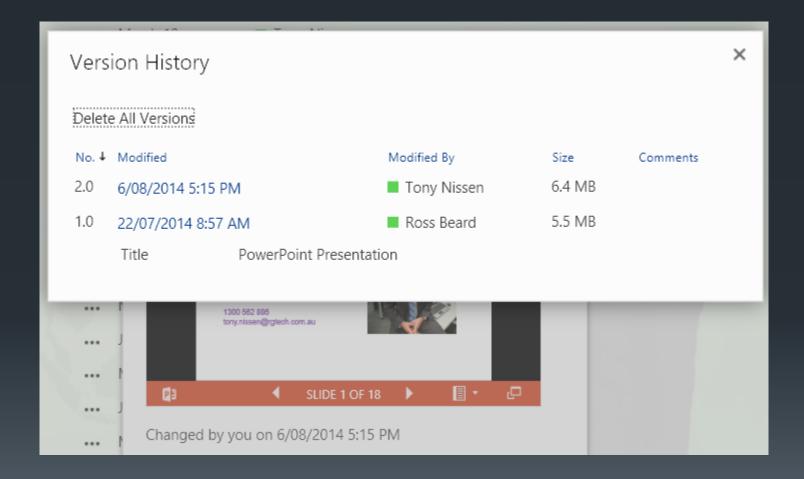
Document Intelligence



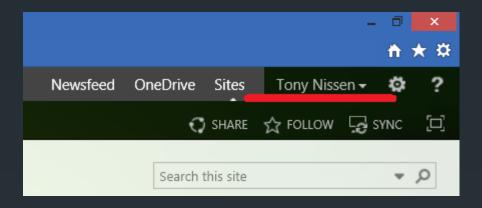
Document Management



Version History



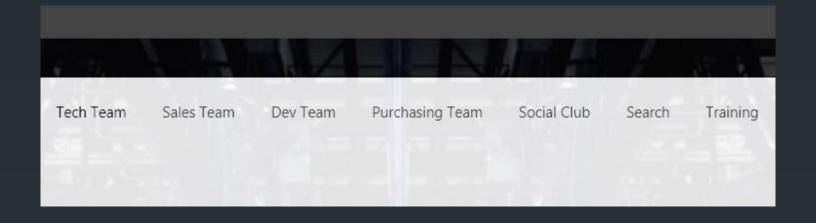
Controlled Access



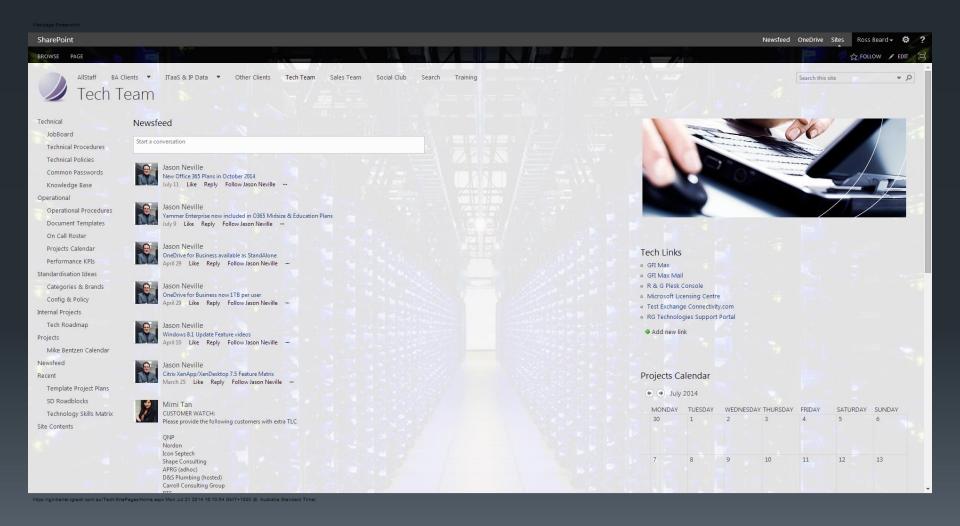
Team Sites



Team Sites



Team Sites



Relevant Resources

Technical

JobBoard

Technical Procedures

Technical Policies

Common Passwords

Knowledge Base

Operational

Operational Procedures

Document Templates

On Call Roster

Projects Calendar

Performance KPIs

Standardisation Ideas

Categories & Brands

Config & Policy

Internal Projects

Tech Roadmap

Projects

External Tools

Tech Links

- GFI Max
- GFI Max Mail
- R & G Plesk Console
- Microsoft Licensing Centre
- Test Exchange Connectivity.com
- RG Technologies Support Portal
 - Add new link

Communication

Newsfeed

Start a conversation

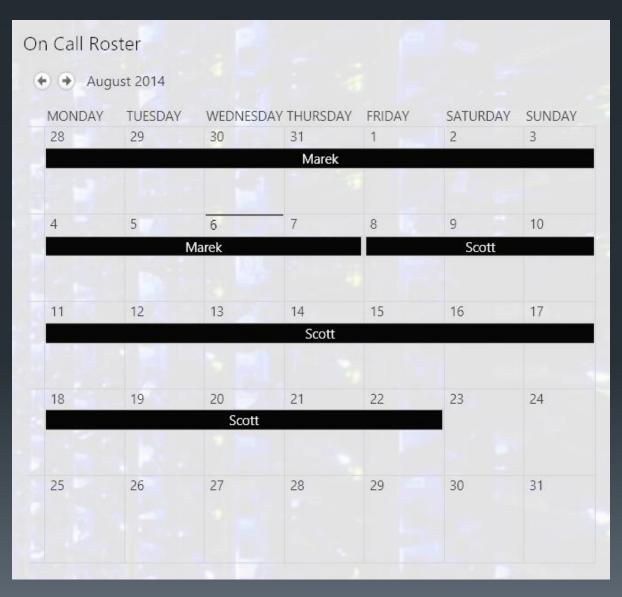


Jason Neville

Interesting Article on the differences between Exchange Public Folders & Shared Mailboxes, Sharepoint Site Mailboxes & Document Libraries

July 25 Like Reply Follow Jason Neville •••

Shared Calendars



Team Sites Are Great For...

- Teams working on a project together.
- Departments that need to share information.
- Client information that needs to be accessible by more than one person.

Security Settings



Security Options

Groups



Permissions



Planning Security

"Balance the ease of administration and performance against the requirement to control access to individual items."

If you use fine-grained permissions extensively, you will spend more time managing the permissions, and users may experience slower performance when they try to access site content."



Source: http://technet.microsoft.com/en-us/library/cc262778(v=office.15).aspx

Planning Security

- Follow the principle of least-privileged: Users should have only the permission levels or individual permissions they must have to perform their assigned tasks.
- Use standard groups (such as Members, Visitors, and Owners) and control permissions at the site level.
- Use permission levels instead of assign individual permissions.



Group Types

Group name	Default permission level	Description
Visitors	Read	Use this group to grant people Read permissions to the SharePoint site.
Members	Edit	Use this group to grant people Edit permissions to the SharePoint site.
Owners	Full Control	Use this group to grant people Full Control permissions to the SharePoint site.
Viewers	View Only	Use this group to grant people View Only permissions to the SharePoint site.



Security Tips

- Establish a governance plan: make sure you include the person accountable for decisions concerning what types of information should be shared and deleted.
- Engage your IT resource for feedback.
- Heed Microsoft's advice where possible and keep it simple!



SharePoint 2013 (On-Premise) Vs SharePoint Online

- Performance.
- Site collection quotas, file upload limits, and storage limits.
- Blocked file types.



Source: http://technet.microsoft.com/en-us/library/jj819267.aspx#bkmk_FeaturesOnPremise

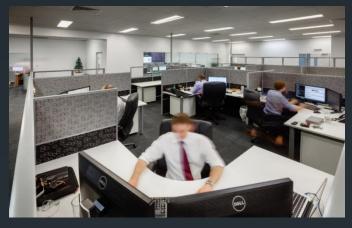
Challenges & Considerations

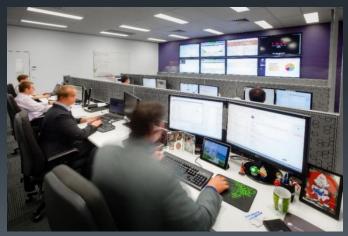
- Setup & data migrating
- Configuration of security
- Change management
- Staff training



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SharePoint Assessments