## A live webinar from

## Leafcutter

# How to do discovery for website projects



## Why you need discovery

# Accenture sued over website redesign so bad it Hertz: Car hire biz demands \$32m+ for 'defective' cyber-revamp

Rental firm fuming after consultancy 'never delivered a functional site or mobile app'

By Kieren McCarthy in San Francisco 23 Apr 2019 at 21:12 166 ☐ SHARE ▼



Among the most mind-boggling allegations in Hertz's filed complaint is that Accenture didn't incorporate a responsive design, in which webpages automatically resize to accommodate the visitor's screen size whether they are using a phone, tablet, desktop, or laptop.

That has been standard website practice for years and was even included in the contract that was signed, but the boffins at Accenture decided that only desktop and mobile versions were needed, according to Hertz. When the rental giant's execs asked where the tablet version was, Accenture "demanded hundreds of thousands of dollars in additional fees to deliver the promised medium-sized layout."

It actually gets worse.

The specs called for a common core of libraries to be "a fundamental principle of the design" so that the company could share information and structures across all its companies' websites and apps. And Accenture, well, completely ignored that, according to Hertz.

"Accenture deliberately disregarded the extensibility requirement and wrote the code so that it was specific to the Hertz brand in North America and could not be used for the Hertz global brand or for the Dollar and Thrifty brands," the lawsuit alleged.

https://www.theregister.co.uk/2019/04/23/hertz\_accenture\_lawsuit/

## What we will cover





1. What does the process look like?

2. How to get started

# The discovery process

## The standard website project process

1.

### **Planning**

Meet the teams Requirements documents

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5.

#### **Testing**

Leafcutter Testing and QA Client testing 2.

#### UX

UX Workshop, User Flows, Sitemap and Wireframes.

6.

### **Deploy**

Training and Go-live

3.

#### **Designs**

Design prototype and Final designs.

4.

#### **Build**

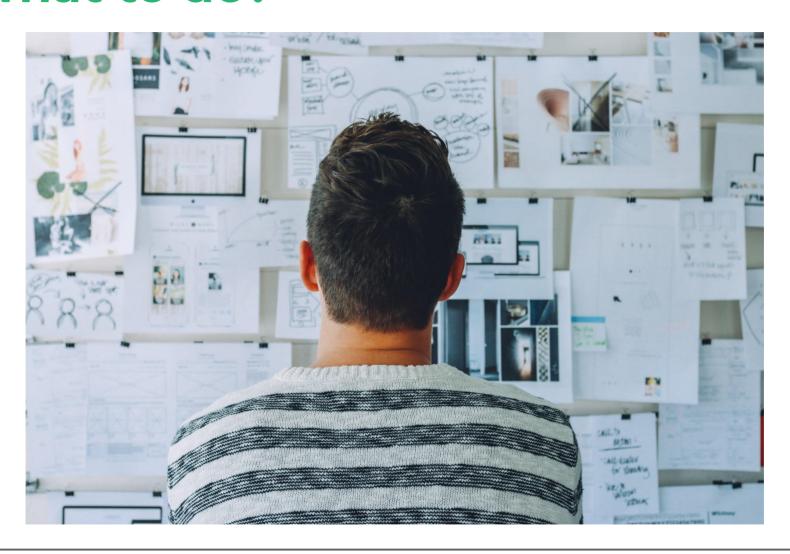
Website build, Content Migration and Integration.

7.

### **Post-Project Review**

Post go-live warranty, Post launch support (Optional)

# ...but what happens if you aren't sure of what to do?



## Can you answer these questions?

- Do you have really clear goals and ROI targets?
- Do you understand who your users are and what they want?
- Do you understand what your competitors are doing online and your USP?
- Do you understand the strengths and weaknesses of your content? Do you have a plan to develop new content?
- Do you understand your current website data?
- Are your systems already integrated and well understood?
- Is everyone aligned internally?

If any answer above is no - you need to do some discovery

## Where discovery comes in

 Discovery
 Project
 Optimisation

## Our discovery process

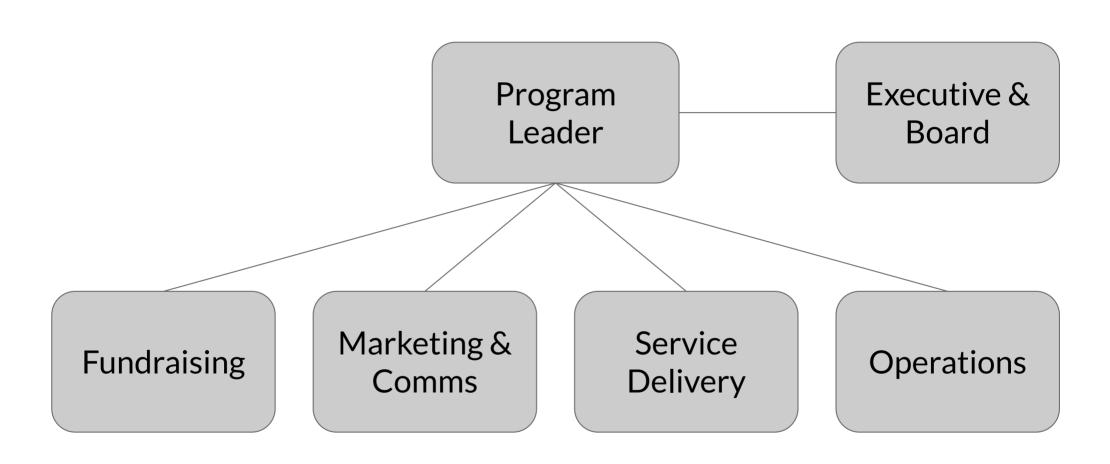
- 1. Discovery workshop
- 2. Research Content & Accessibility
- 3. Research Analytics & User Behaviour
- 4. Research Technical & Sitemap
- 5. User Experience Prototyping

## **Outcomes**

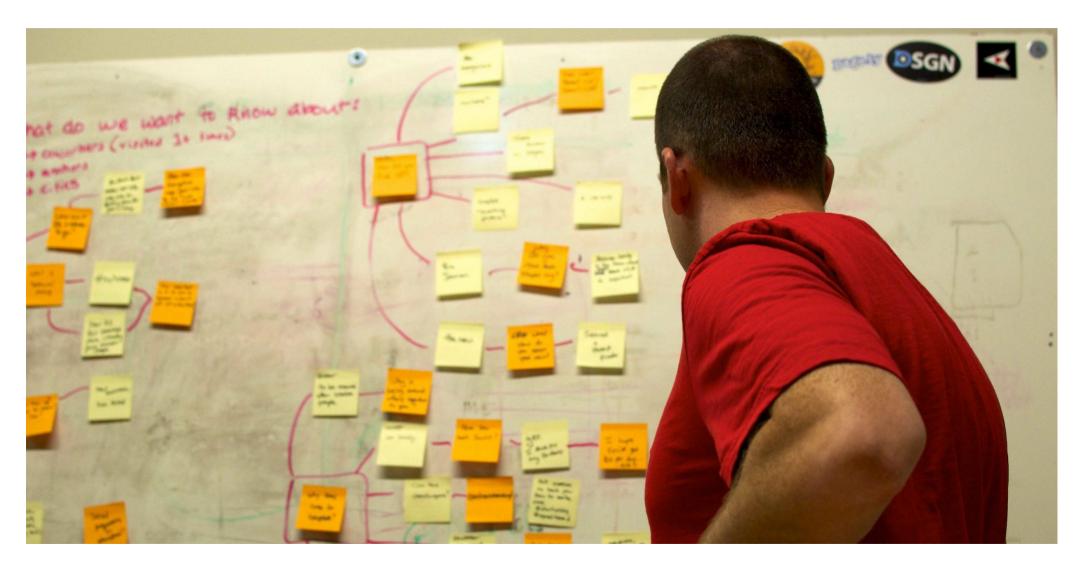
- Answers to initial questions
- Internal alignment
- Potential solution design
- Roadmap for next actions
- Estimated time & cost

# How to get started

## Gather your team



# Define your key goals



## Write your brief

- What are our key goals?
- What challenges are we trying to solve?
- How much have we got already?
- Are there any known constraints (e.g. time, cost, technology, etc)?

# Find an expert



Leafcu#er

## Get your documents together



## **Discovery workshop**

Organisation strategy and goals review

Challenges & opportunities with the website

User personas

Sitemap card sorting

## **Research - Content & Accessibility**

Content audit

Accessibility review

Website benchmarking

## Research - Analytics & User Behaviour

Analytics review

User interviews & questionnaires

User recordings

## Research - Technical & sitemap

- Digital ecosystem / architecture
- Security review
- SEO crawl
- Preparation of sitemap

## **User Experience - Prototyping**

- Information architecture / sitemap
- Wireframes
- Interactive prototypes
- Some UI Design

# Wrapping up

## **Takeaways**

- 1. Discovery saves time & cost later do it upfront
- 2. There is a process, but make it work for you
- 3. Involve everyone from the start
- 4. Have an open mind

## **Questions? Checklist?**

If you have further questions, or want a copy of our checklist, please email:

events@leafcutter.com.au

## Thank you

## **Your Digital Partner**

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